

DEVICE SETUP FORM - RETAIL

Business _____	Store Tel _____
Go Live Date _____	Email _____
Licenses _____	App Type _____
Device Type _____	Encryption _____
Tax Rate _____	Ship Address _____

COMPANY SETTINGS

GENERAL FEATURES

Employee Clock in/out	<i>Enter Yes or No</i>	Set nGauge Margin % Notifications at	<i>Enter Margin %</i>
Opening /Closing Bank Amount	<i>Enter Amount</i>	Open Drawer Tenders	<i>Enter Tender Types</i>
Enable Loyalty	<i>Enter Yes or No</i>	Enable Decimal Mode	<i>Enter Yes or No</i>
Enable Gift Cards	<i>Enter Yes or No</i>	Enable House Accounts	<i>Enter Yes or No</i>
Enable Text Receipts	<i>Enter Yes or No</i>	Enable Purchase Orders	<i>Enter Yes or No</i>
Enable Invoicing	<i>Enter Yes or No</i>	Enable Serialization	<i>Enter Yes or No</i>
Enable Layaway	<i>Enter Yes or No</i>	Enable Online Store (List Plan)	<i>Enter Desired Plan</i>
Enable Ratings	<i>Enter Yes or No</i>	Enable Customer Surveys	<i>Enter Yes or No</i>

DIGITAL DATA MIGRATION

Has Existing Item List	Y N	Has Existing Customer List	Y N	Has Existing Gift Card Balances	Y N
Has Updated QOH Balances	Y N	Has Existing Supplier/Vendor List	Y N	Has Quick Pick Pages	Y N

PAYMENT INFORMATION

Processor	Batch Close Time	Tip Enabled
Surcharge Type	Amount	Surcharge on

CRM, LOYALTY AND PROMOTIONS

Promotions	<i>Enter Discount Name and %</i>	<i>Enter Discount Name and %</i>	<i>Enter Discount Name and %</i>	<i>Enter Discount Name and %</i>	<i>Enter Discount Name and %</i>
Layaway Plan Fees	<i>Enter Plan Name</i>	<i>Minimum Percentage/Amount</i>	<i>Layaway Fee</i>	<i>Cancellation Fee</i>	<i>Enable STS</i>
Loyalty Earnings	<i>Enter Rewards Earnings</i>				
Loyalty Rewards	<i>Enter Rewards Redemptions</i>				
Customer Groups	<i>Enter Static Group Name</i>	<i>Enter Static Group Name</i>	<i>Enter Static Group Name</i>	<i>Enter Static Group Name</i>	<i>Enter Static Group Name</i>
Set Spend Groups	<i>Enter \$ Range</i>	<i>Enter \$ Range</i>	<i>Enter \$ Range</i>	<i>Enter \$ Range</i>	<i>Enter \$ Range</i>

OTHER SETTINGS

Backup Settings	Units of Measure				
Cash Payout Codes	Cash Receipt Codes				
EBT Eligible Depts	<i>Department name</i>	<i>Department name</i>	Enable Age Verification	<i>Classification Name</i>	<i>Classification Name</i>
Arrange Item By	ReorderLevel Settings				
Has Force Quantity/Weight	Y N	Has Deli Label SKUs	Y N	Has Expiration Dates on SKUs	Y N
Enable Print on Suspend	Y N	Enable POS House Payments	Y N	Enable Auto Package	Y N
Enable Quick Books Online	Y N	Has Item Level Deposits	Y N	Enable Email Alerts	Y N
Enable Disclaimers	<i>Enter Category Enabled For</i>	Enable Sold Tags	<i>Enter Category Enabled For</i>	Enable Delivery Receipts	<i>Enter Category Enabled For</i>

CART SETTINGS

Enable Negative QOH	Enable CRM Builder Prompt
Enable Verified Refund	Enable Auto Logout
Mandatory Customer to Cart	Enable Multi Item Discount
	Tip on Glass

HARDWARE SETTINGS

Primary Receipt	Enable Scale
Secondary Receipt	Enable CDS
Enable i360 for Warehouse Mgmt with Exp Date	Enable Labellt for Custom Barcodes

DIGITAL MARKETING SETTINGS

CDS - Digital Display Resting Screen	Text	Image	Carousel	Company Logo
Display Text	Carousel Item ID			
Logo URL	Web View URL			